**INTEREST RATES MARKET NOTICE**

**Date: 26 June 2018**

**Subject:** New Financial Instrument Listing

***(CALGRO M3 DEVELOPMENTS LIMITED –“CGR41”)***

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The JSE Limited has granted a listing to **CALGRO M3 DEVELOPMENTS LIMITED** on Interest Rate Market with effect from 27 June 2018**.**

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Bond Code** CGR41

**Nominal Issued** R 20,000,000.00

**Issue Price** 100%

**Coupon** 10.883% (3 Month JIBAR as at 21 June 2018 of 6.933% plus 395 bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 25 June 2021

**Books Close Date(s)** 15 March, 15 June, 15 September, 15 December

**Interest Payment Date(s)** 25 March, 25 June, 25 September, 25 December

**Last Day to Register** By 17:00 on14 March, 14 June, 14 September, 14 December

**Issue Date** 27 June 2018

**Date Convention** Following

**Interest Commencement Date** 27 June 2018

**First Interest Payment Date** 25 September 2018

**ISIN No.** ZAG000152323

**Additional Information** Senior Unsecured Floating Rate Notes

**Applicable Pricing Supplement**

[***https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/CGR41%20Pricing%20Supplement%2020180627.pdf***](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/CGR41%20Pricing%20Supplement%2020180627.pdf)

The note will be dematerialised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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